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BAR PACIFIC GROUP HOLDINGS LIMITED

太平洋酒吧集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8432)

VOLUNTARY ANNOUNCEMENT CHANGE IN SHAREHOLDING OF THE COMPANY

This announcement is a voluntary announcement made by Bar Pacific Group Holdings Limited (the “**Company**”) to update its shareholders and potential investors in relation to the change in shareholding of the Company on 17 November 2017.

On 17 November 2017, the Company was informed by BP Sharing Limited (“**BP Sharing**”) that BP Sharing declared and distributed a dividend by distribution in specie (the “**Distribution**”) of all of its shares in the Company (the “**Shares**”) (162,322,312 Shares, representing approximately 18.9% of the total issued share capital of the Company as at the date of this announcement) to its shareholders on the same day. Ms. Tse Ying Sin Eva (“**Ms. Tse**”), being an executive director, chief executive officer and chairlady of the board of directors of the Company (the “**Board**”), is one of the shareholders of BP Sharing and was distributed a total of 12,094 Shares pursuant to the Distribution.

Immediately upon completion of the Distribution,

- 1 BP Sharing ceased to be a substantial shareholder (as defined in the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited) of the Company;
- 2 Ms. Tse becomes interested in 431,555,794 Shares (comprising (i) 431,543,700 Shares held by Moment to Moment Limited; and (ii) 12,094 Shares directly held by Ms. Tse as a result of the Distribution), representing an aggregate of approximately 50.18% of the total issued share capital of the Company as at the date of this announcement; and
- 3 none of the shareholders of BP Sharing becomes a substantial shareholder of the Company as a result of the Distribution.

By order of the Board
Bar Pacific Group Holdings Limited
Tse Ying Sin Eva
Chairlady

Hong Kong, 17 November 2017

As at the date of this announcement, the executive Directors are Ms. Tse Ying Sin Eva and Mr. Chan Darren Chun-Yeung; and the independent non-executive Directors are Mr. Tang Wing Lam David, Mr. Chin Chun Wing and Mr. Yung Wai Kei.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the Stock Exchange’s website at www.hkexnews.hk for 7 days from the date of its posting. This announcement will also be posted on the Company’s website at www.barpacific.com.hk.